

Phumelela Gaming & Leisure Limited
(Incorporated in the Republic of South Africa)
(Registration number 1997/016610/06)
Share code: PHM ISIN: ZAE000039269
("Phumelela" or "the Company")

NOTICE TO CONSULT IN TERMS OF SECTION 150(1) OF THE COMPANIES ACT 71 OF 2008

1. Shareholders are referred to the announcement released on SENS on 15 June 2020, wherein they were advised of the approval for an extension of time from creditors to publish the business rescue plan to 31 July 2020.
2. Notice is hereby given that the Business Rescue Practitioner of the Company, John Evans, will consult with shareholders on Friday, 10 July 2020, at 14h00 using electronic means on Zoom.
3. Shareholders wishing to participate in this electronic consultation meeting should contact the company secretary, Ms Freda Moloi, by email at fredam@phumelela.com with their details by no later than Thursday, 9 July 2020 at 17h00. The company secretary is obliged to validate such requests and confirm the identity of the shareholder and thereafter, if validated, provide the link for the electronic consultation.
4. AGENDA FOR THE MEETING:
 - 4.1 To consult with the Business Rescue Practitioner regarding the development of a business rescue plan; and
 - 4.2 To seek approval of the additional fees of the Business Rescue Practitioner.
5. Shareholders will be required to vote using the attached voting proxy.

Johannesburg
02 July 2020

Sponsor: Investec Bank Limited